20251125
Investor Conference

SHIEH YIH MACHINERY INDUSTRY CO., LTD.

Disclaimer

- The following pages contain projections estimates of the market and product developments for future periods. These projections & estimates are based on information currently available which we believe to be reliable, but they involve risks and uncertainties. Our actual results of operation and financial condition may differ significantly from those contained in the projections & estimates.
- These projections estimates should not be interpreted as legally binding commitments.

Table of Contents

Company Profile

SEYI at a Glance

1962
over 60 years of excellence

up to **2,500** tf
servo & mechanical press
total solution provider

US $**112 M**
annual revenue

Taiwan & China
2
production sites

34,500 m^2
factory premises

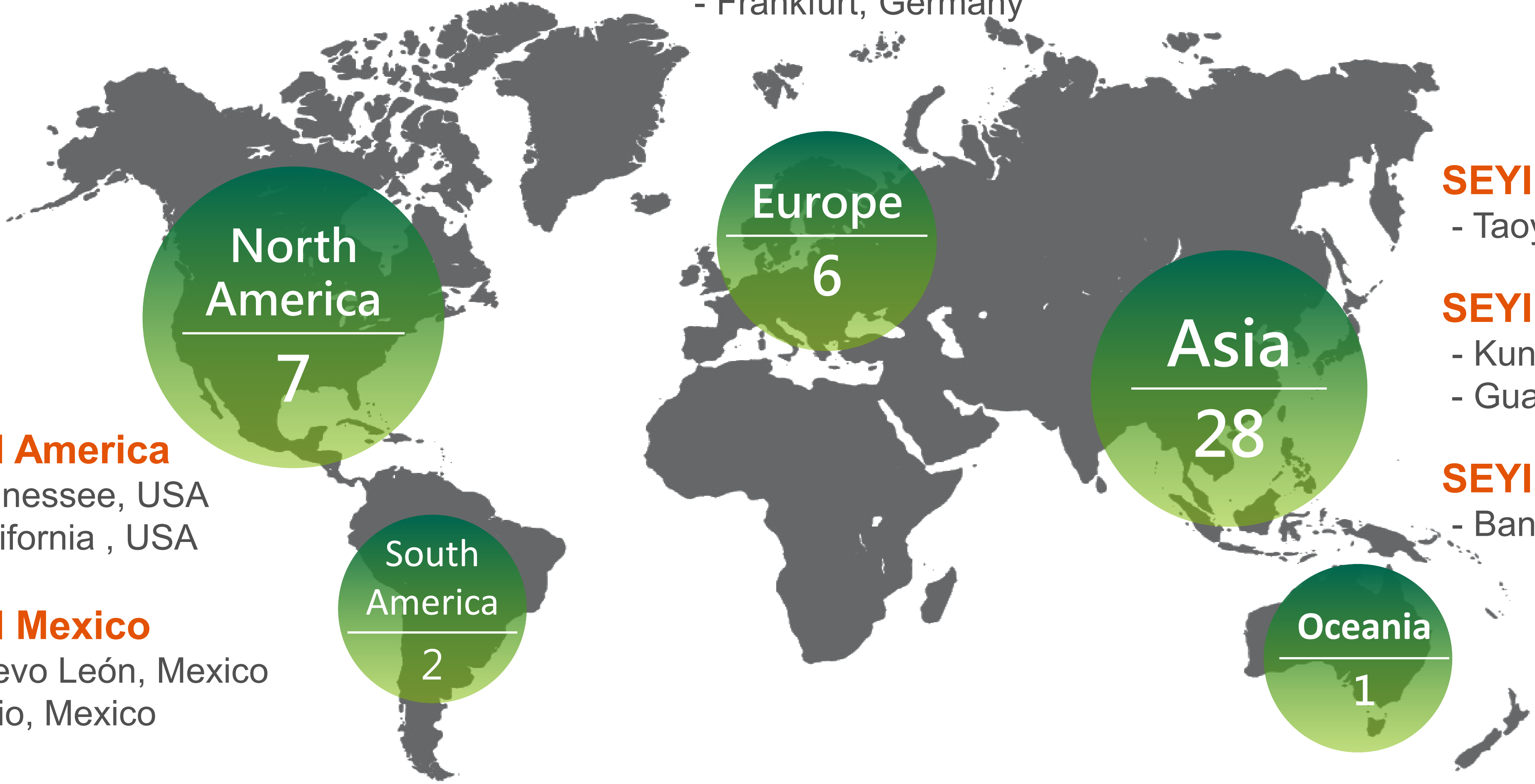
700+
associates globally

50+
countries
sales and service

4533 TT
TW stock exchange

Worldwide Sales & Service Network

SEYI Europe
- Frankfurt, Germany



SEYI America
- Tennessee, USA
- California , USA

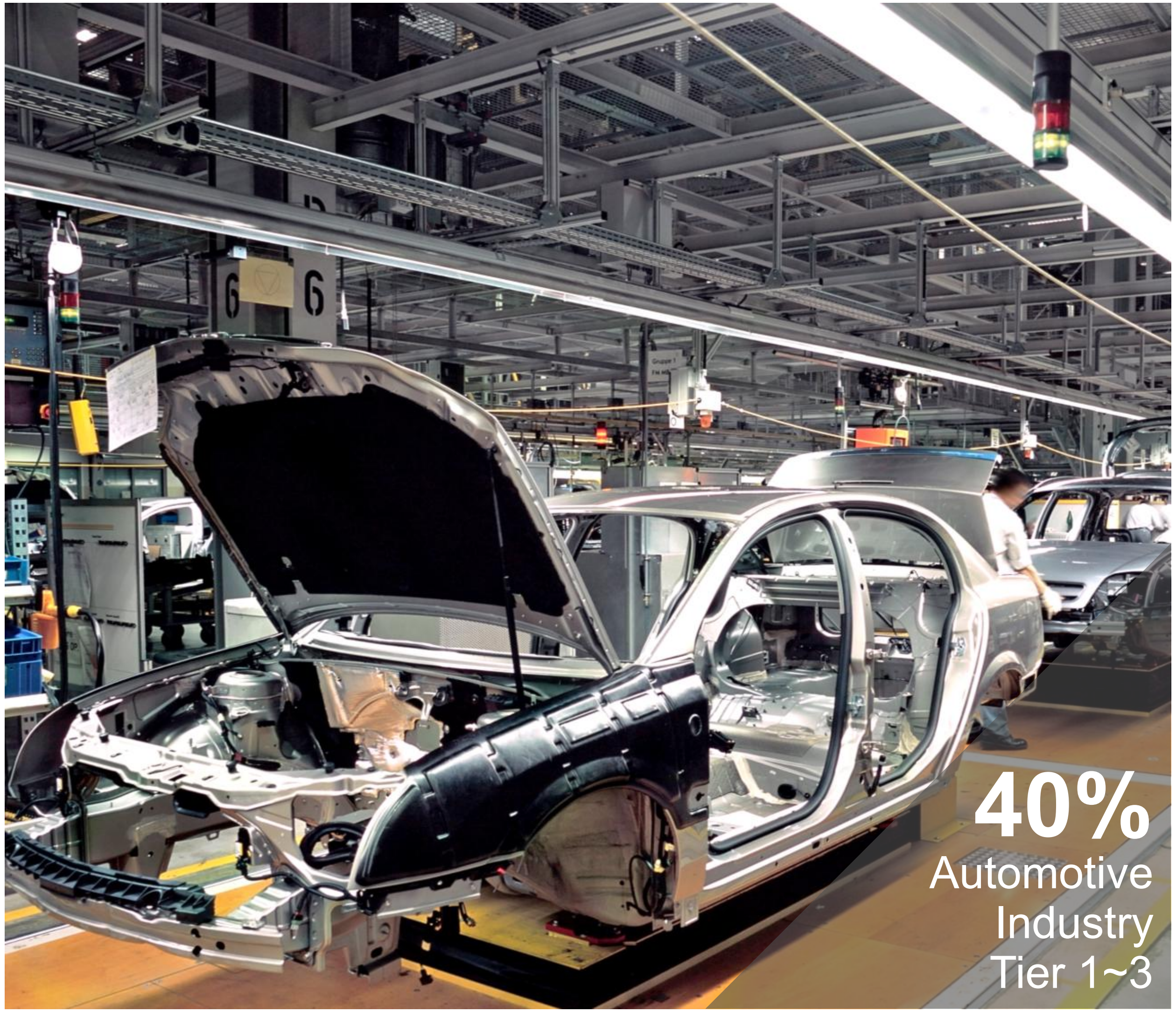
SEYI Mexico
- Nuevo León, Mexico
- Bajio, Mexico

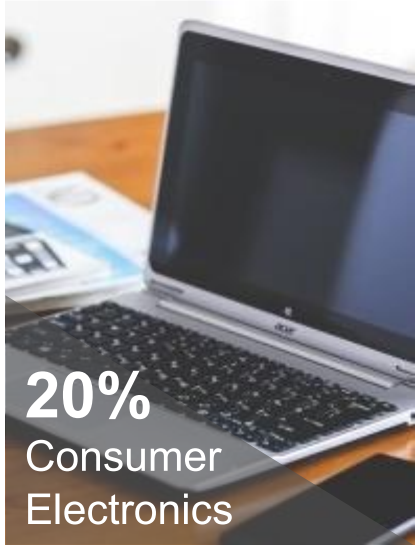
SEYI Machinery (HQ)
- Taoyuan, Taiwan

SEYI China
- Kunshan, Jiangsu
- Guangdong, China

SEYI Thailand
- Bangkok, Thailand

Main Markets





Product Family

Application

- Smart Stamping Solution
- Servo Technology
- Hot Stamping
- Tandem Line
- Blanking Line
- Transfer Press
- Progressive Die
- Heavy Stamping

C Frame & Solid Frame Mechanical Press

Special Application Press

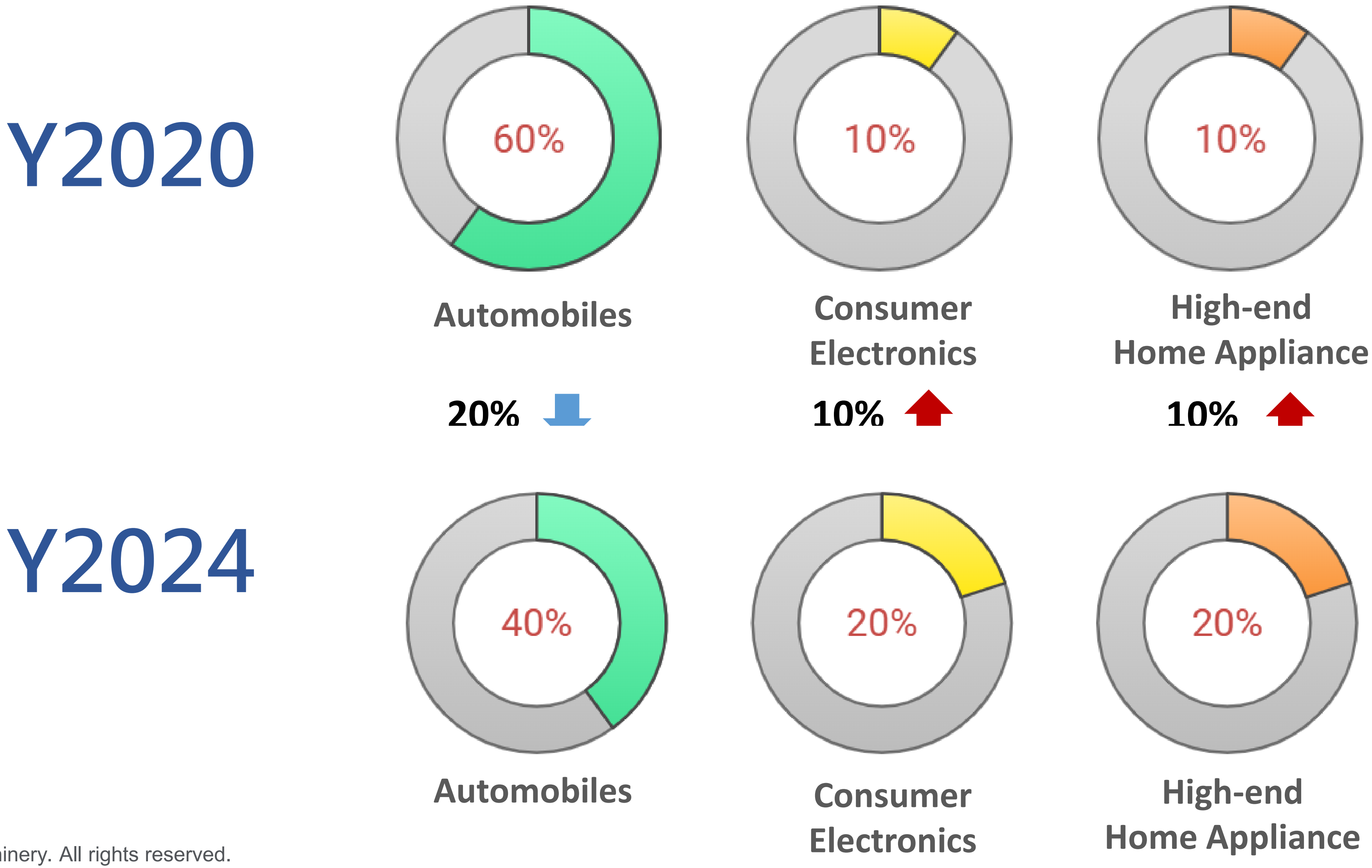
Servo Press

Straight Side Mechanical Press

Link Mechanical Press

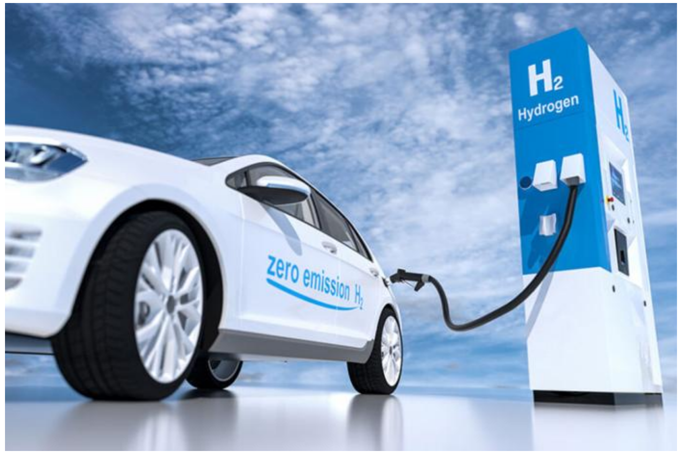
New Market Development

Recent Efforts in Market Diversification



More New Opportunities

AI Server



Hydrogen Power

Precision Medicine

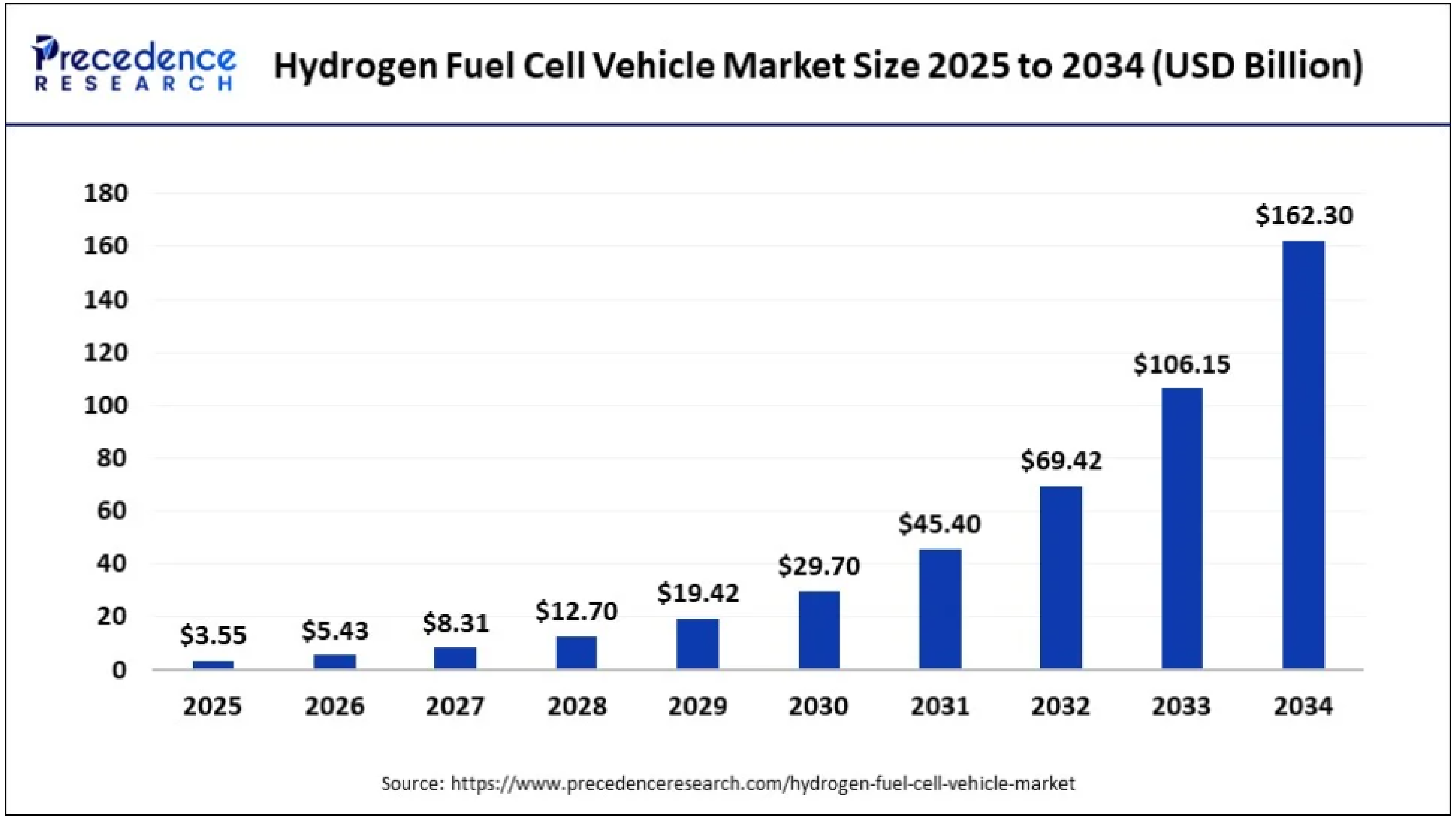
Aerospace

Drone

Precision Optics

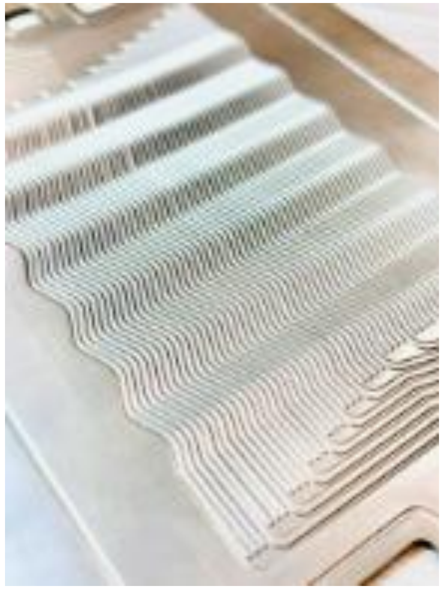
Global Hydrogen Vehicle Market Size 2025 to 2034

- 2025 market size: US$3.05 billion
- 2034 forecast: US$162 billion
- CAGR (2025–2034): 52.9%
- Hydrogen vehicles are seen as a key solution for zero-emission mobility.



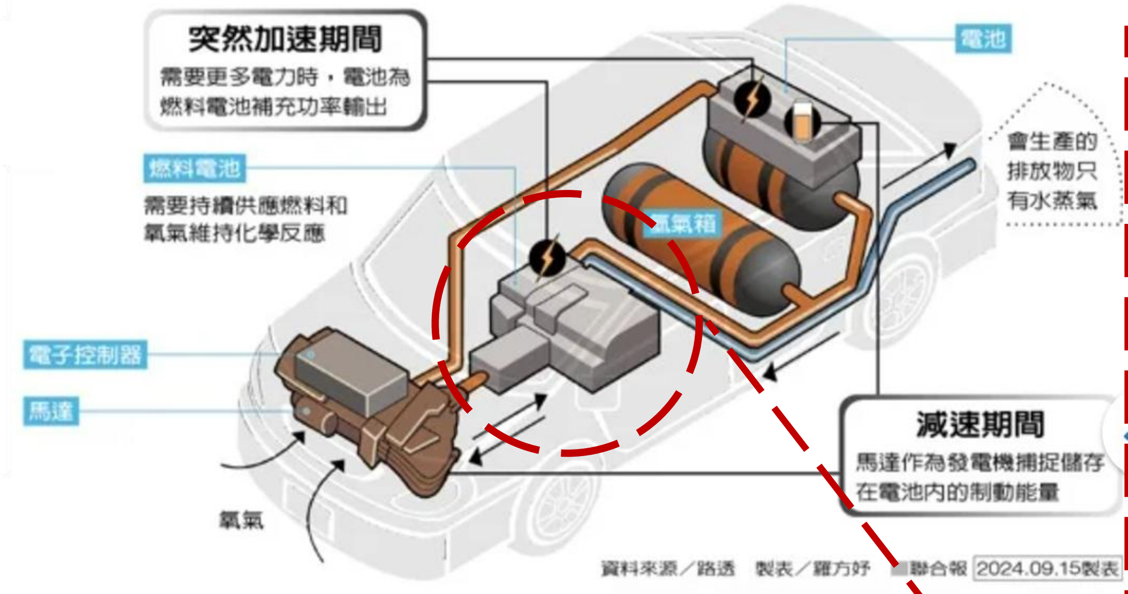
Source: Precedence Research, Nov 2025

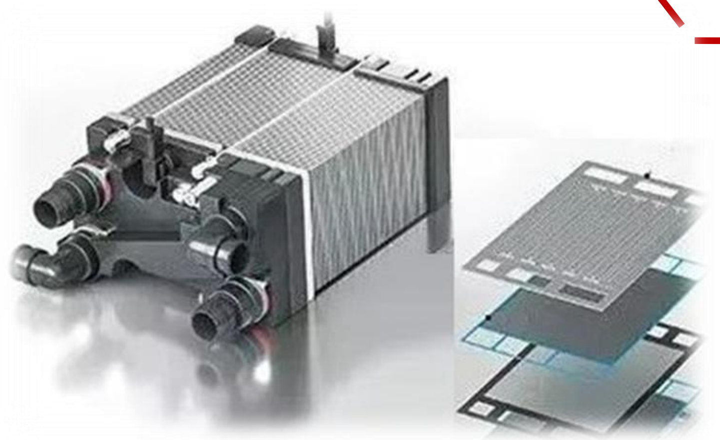
Stamping Demonstration: Metallic Bipolar Plates



- Material: SUS316L with the plate size of 135 x 225mm (0.1 mm thickness)
- The depth of flow channels: 0.5mm +/- 0.01mm.
- The flatness of the plate is suppressed to 2 mm or less.
- The combination of the die stations: from 4 stations to 3 stations thanks to the precision control and programmable stamping profiles of the servo press.

Next Star Product in Stamping Industry: Fuel Cell Metallic Bipolar Plates





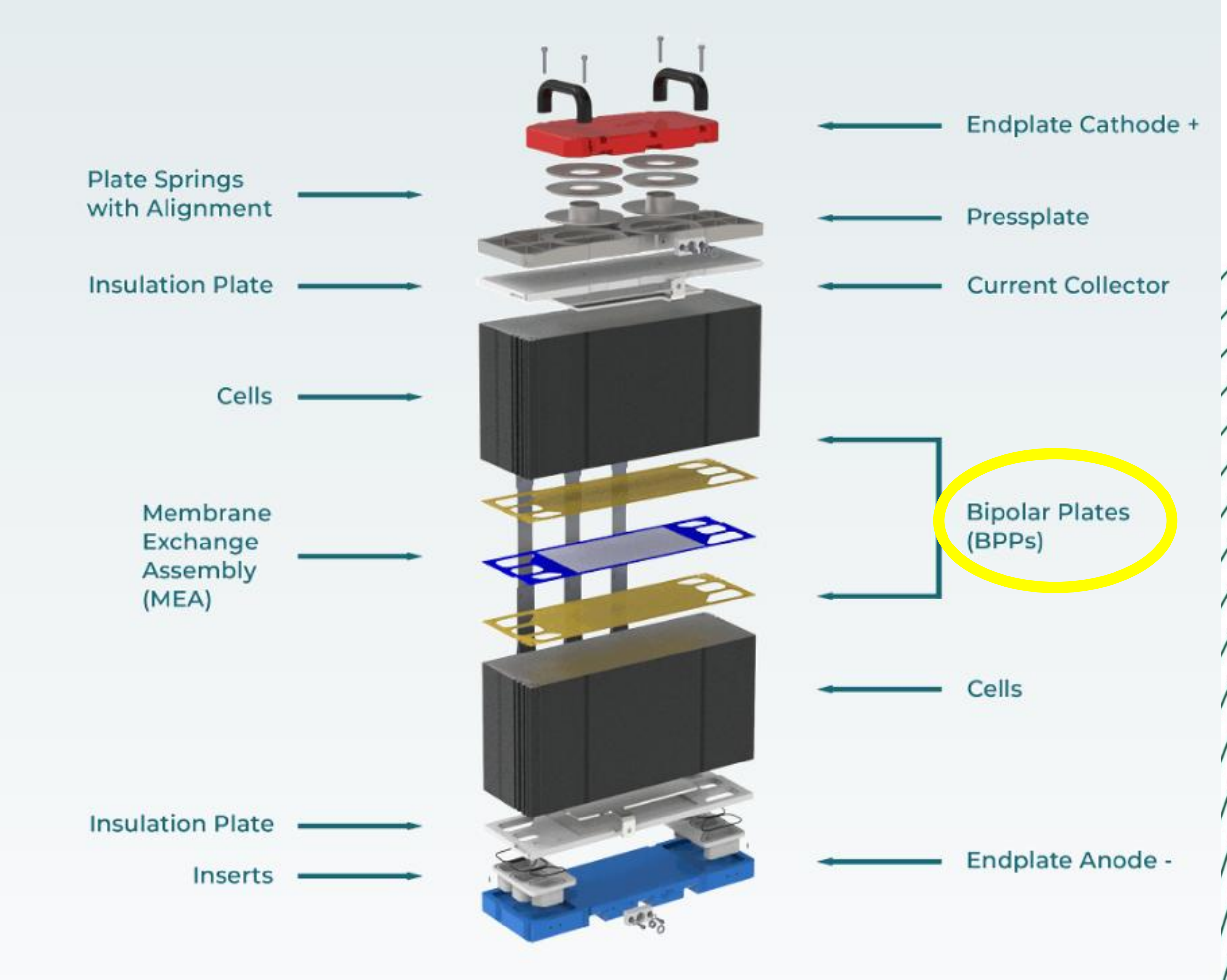


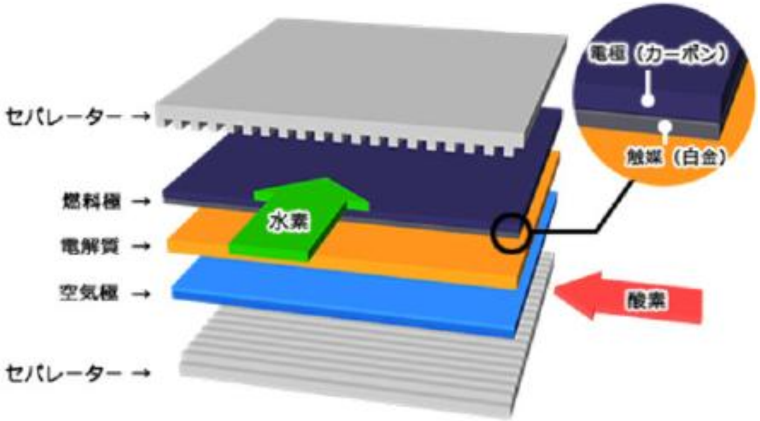
Image credit ZSW and HyFaB

One fuel cell requires 2,000 metallic bipolar plates.

Under Development:

SK & SDK Series

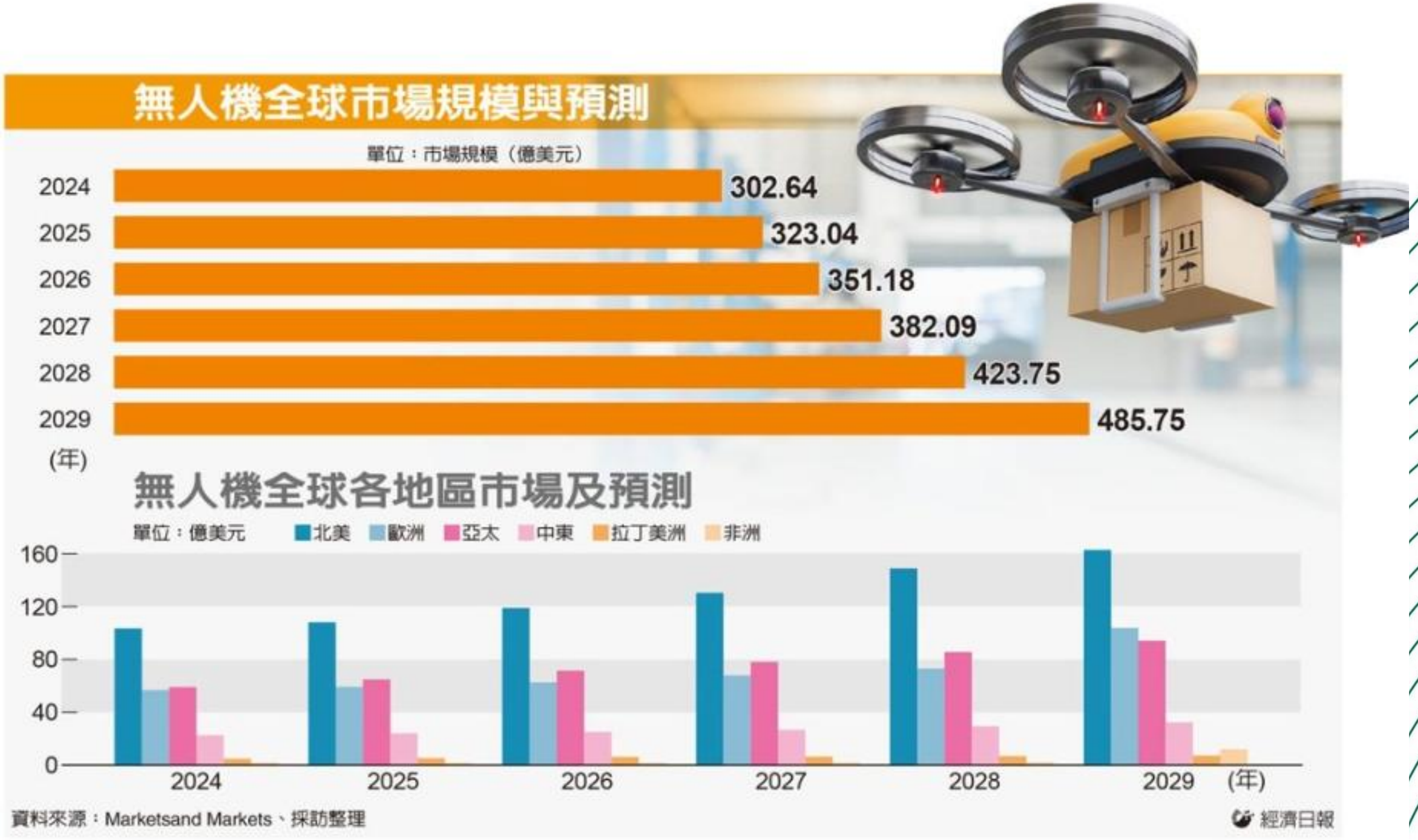
Dedicated Press for Metallic Bipolar Plates



Note:
1. Large tonnage presses of 800t, 1200t and 1600t will be supported.
2. Mechanical models SK Series will be provided at the same time.
3. The appearance design is not yet finalized.

Global UAV Market Size

- 2024: US$30.2 billion
- 2025: US$32.3 billion
- 2029 forecast: US$48.5 billion, CAGR 9.9%
- Military applications dominate (56% share, US$13.9 billion in 2024)

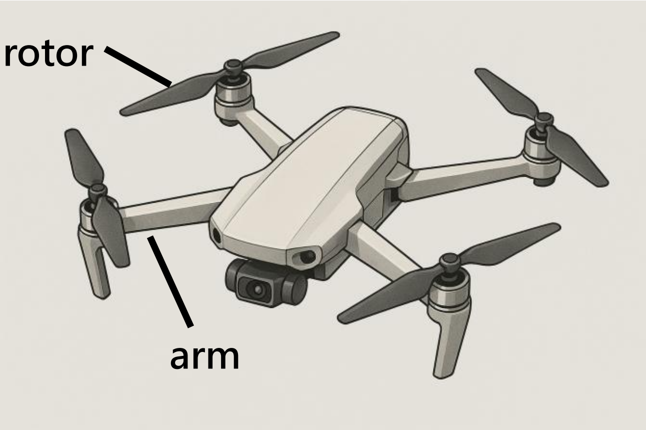


Source: 經濟日報, 2025年8月

Lightweight & Structural Reinforcement for UAVs: Carbon Fiber Composites

- Automotive industry experience is possible to be applied to UAV industry.
- Advanced stamping technology for carbon fiber-metal composites enables one-piece forming, improves strength and efficiency.
- Under the energy-saving and lightweight design trend, high performance, sustainability, and the integration of advanced manufacturing technologies are the goals for pursuit.

Source: NKUST

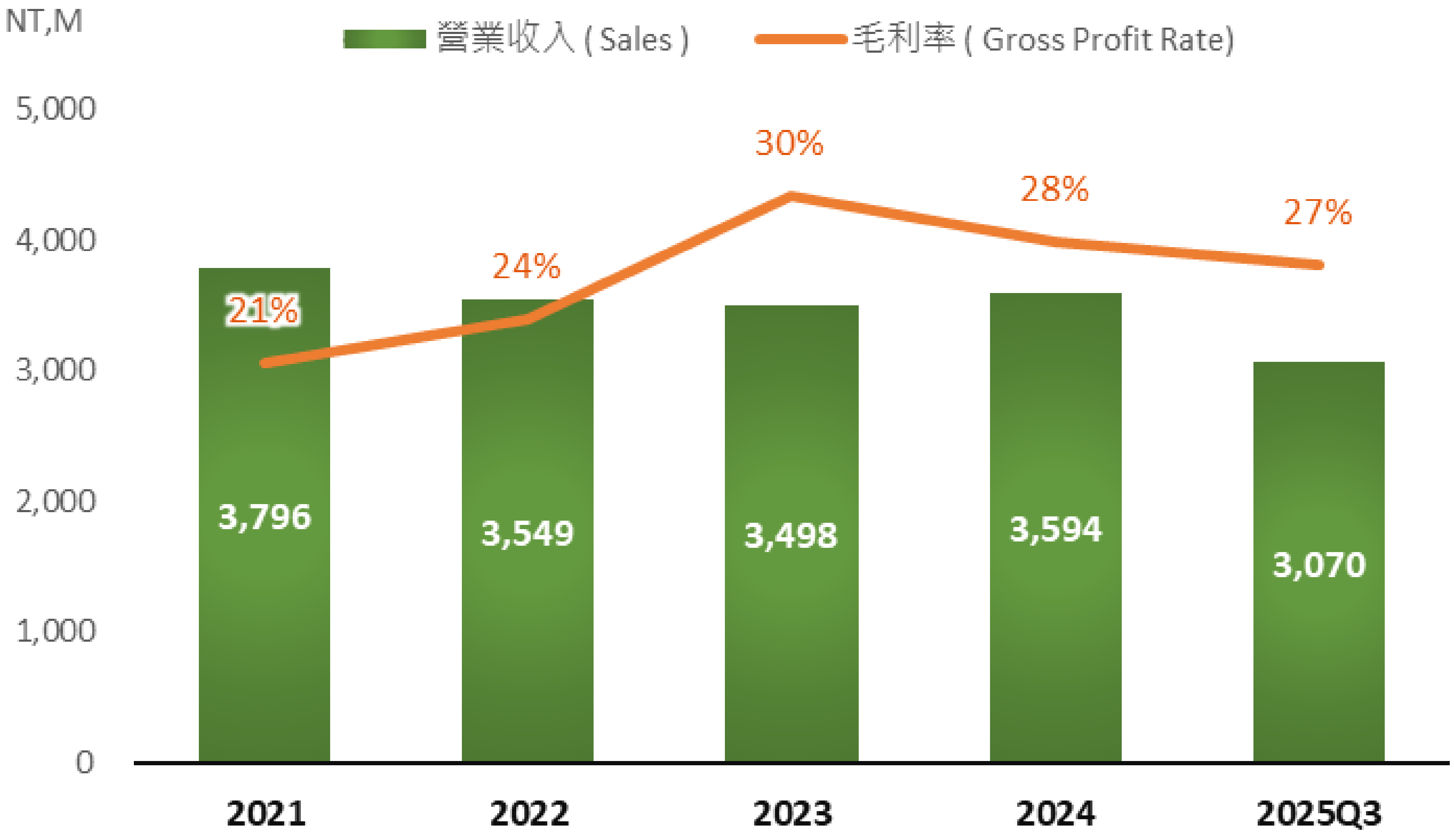


AI-generated image for illustration. Please do not use without permission.

BMW 7 series B-pillar

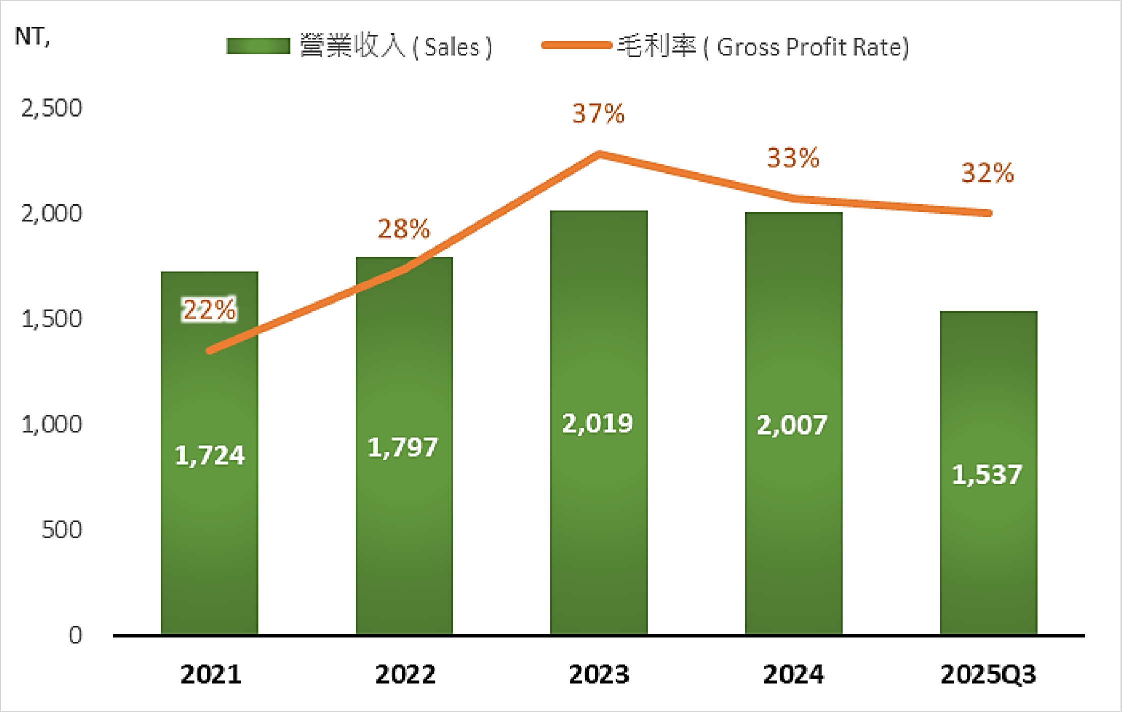
Financial Results

Sales & Gross Profit Rate -- Consolidated

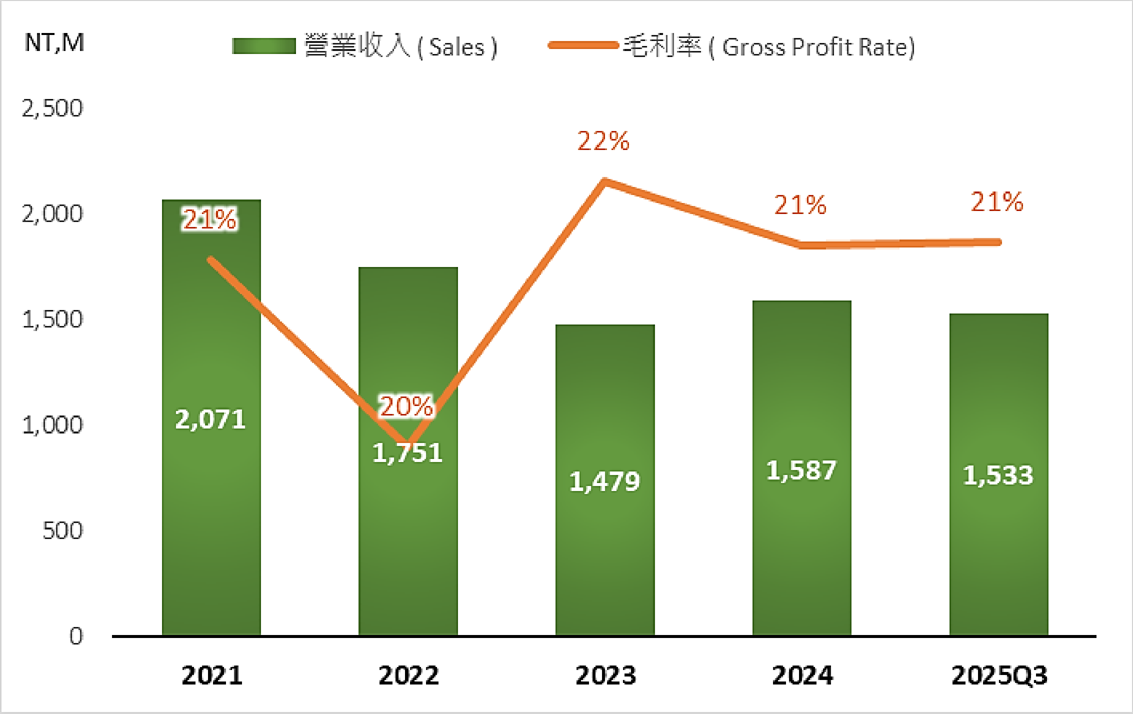


Sales & Gross Profit Rate -- Overseas & China Markets

Overseas Market



China Market



Sales & Gross Profit Rate -- Group

Consolidated Condensed Statements of Comprehensive Income

(NT,M)

項目 (Item)	2021		2022		2023		2024		2025Q3	
	$	%	$	%	$	%	$	%	$	%
營業收入 (Sales)	3,796	100.0	3,549	100.0	3,498	100.0	3,594	100.0	3,070	100.0
營業毛利 (Gross Profit)	813	21.4	843	23.8	1,062	30.4	1,005	28.0	820	26.7
營業淨利 (Profit/Loss from Operations)	5	0.1	(30)	(0.8)	152	4.4	77	2.1	100	3.3
稅後淨利 (Net Profit)	57	1.5	29	0.8	213	6.1	246	6.8	7	0.2
每股盈餘 (Earnings Per Share)	0.36		0.18		1.34		1.55		0.04	

(NT,M)

營業內/營業外	2021		2022		2023		2024		2025Q3	
	$	%	$	%	$	%	$	%	$	%
營業淨利	5	0.1	(30)	(0.8)	152	4.4	77	2.1	100	3.3
營業外收支	41	1.1	113	3.2	104	3.0	253	7.0	(94)	-3.1

Sales & Gross Profit Rate -- Overseas & China Market

Consolidated Condensed Statements of Comprehensive Income (Overseas)

(NT,M)

項目 (Item)	2021		2022		2023		2024		2025Q3	
	$	%	$	%	$	%	$	%	$	%
營業收入 (Sales)	1,724	100.0	1,797	100.0	2,019	100.0	2,007	100.0	1,537	100.0
營業毛利 (Gross Profit)	374	21.7	500	27.8	738	36.6	667	33.2	493	32.1
營業淨利 (Profit/Loss from Operations)	(122)	(7.1)	(79)	(4.4)	102	5.0	22	1.1	10	0.7
稅後淨利 (Net Profit)	(78)	(4.5)	(14)	(0.8)	146	7.2	169	8.4	(85)	(5.5)

Consolidated Condensed Statements of Comprehensive Income (China)

(NT,M)

項目 (Item)	2021		2022		2023		2024		2025Q3	
	$	%	$	%	$	%	$	%	$	%
營業收入 (Sales)	2,071	100.0	1,751	100.0	1,479	100.0	1,587	100.0	1,533	100.0
營業毛利 (Gross Profit)	439	21.2	344	19.6	324	21.9	339	21.3	327	21.4
營業淨利 (Profit/Loss from Operations)	127	6.2	49	2.8	51	3.4	55	3.5	90	5.9
稅後淨利 (Net Profit)	135	6.5	43	2.4	67	4.5	77	4.9	92	6.0

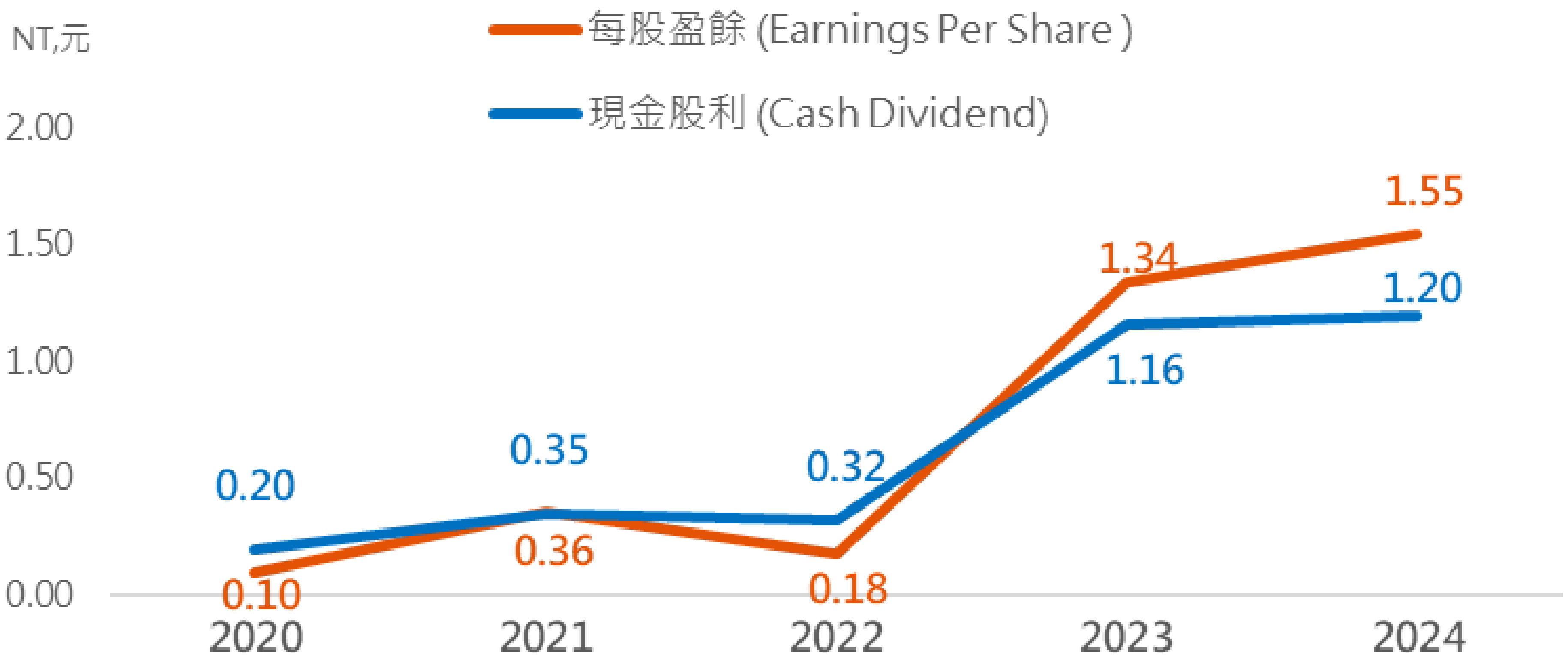
Consolidated Condensed Balance Sheet

(NT,M)

項目 (Item)	2021		2022		2023		2024		2025Q3	
	$	%	$	%	$	%	$	%	$	%
現金及約當現金 (Cash and cash equivalents)	2,330	38	2,479	40	2,278	38	2,728	42	1,728	29
應收票據及帳款 (Accoutnts/Notes receivable)	618	10	631	10	399	7	316	5	542	9
存貨(Inventory)	969	16	1,168	19	1,238	20	1,319	20	1,166	19
不動產、廠房及設備(Property, plant and equipme	857	14	791	13	747	12	741	11	724	12
資產總計 (Total Assets)	**6,132**	**100**	**6,220**	**100**	**6,051**	**100**	**6,572**	**100**	**5,997**	**100**
流動負債 (Current Liabilities)	2,640	43	2,533	41	2,064	34	2,590	39	2,572	43
非流動負債 (Total Non-current Liabilities)	1,107	18	1,262	20	1,406	23	1,297	20	969	16
負債總計 (Total Liabilities)	**3,747**	**61**	**3,794**	**61**	**3,470**	**57**	**3,887**	**59**	**3,541**	**59**
權益總計 (Total Equity)	**2,386**	**39**	**2,426**	**39**	**2,581**	**43**	**2,685**	**41**	**2,456**	**41**

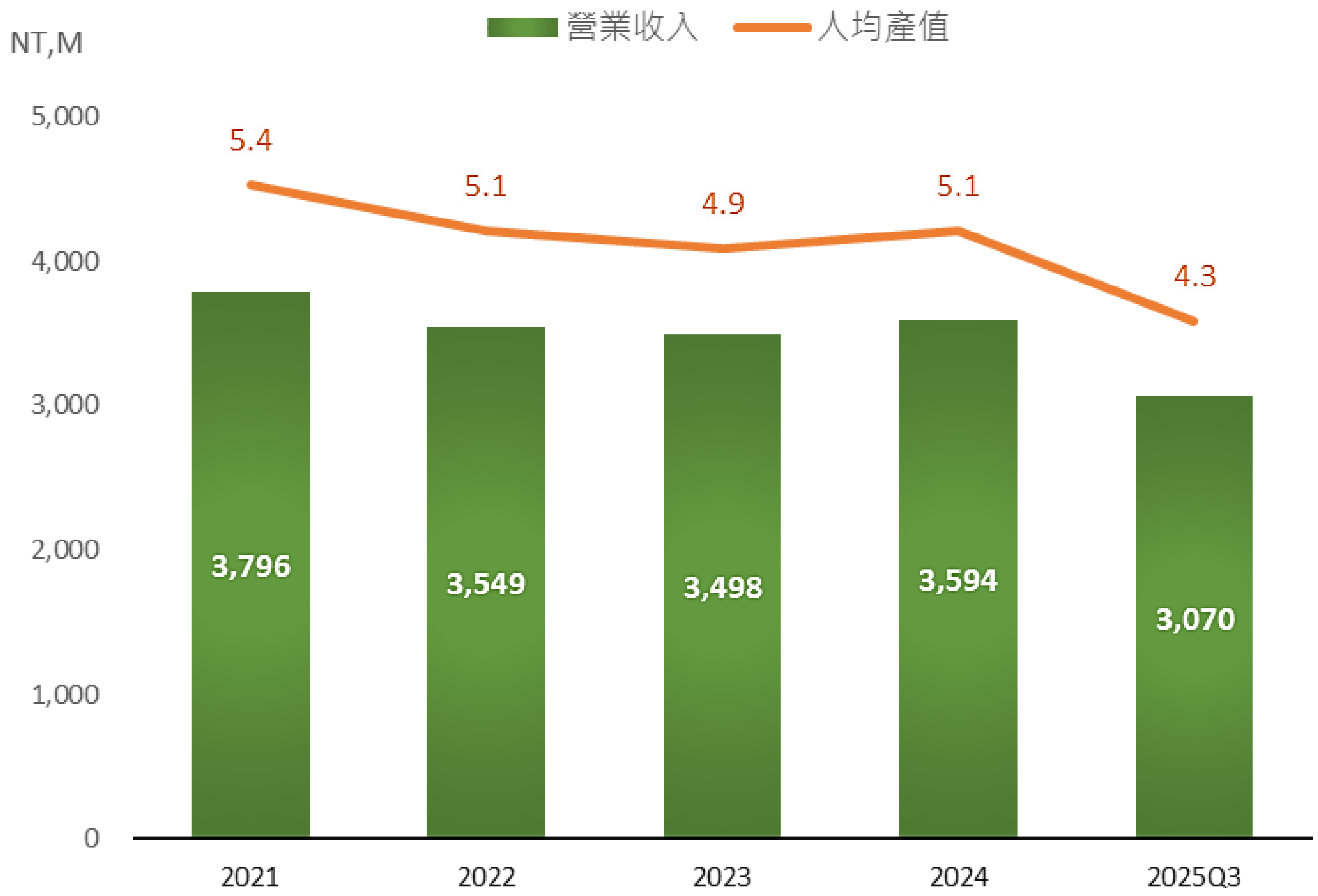
- **2021–2022: Higher notes receivable and accounts receivable, mainly due to increased orders from the China market during these two years.**
- **2023–2024: Inventory increased, primarily driven by product mix changes and a higher volume of large machines (e.g., straight-side presses), as well as strategic stocking of servo motors and drivers.**
- **2021: Higher current liabilities, mainly due to increased orders from China market, resulting in higher accounts payable for material purchases.**
- **2024 & Q3 2025: Higher current liabilities, primarily due to increased advance payments from the American market.**
- **2023: Higher non-current liabilities, mainly due to an increase in long-term borrowings.**

Dividend



年度 (Year)	2020	2021	2022	2023	2024
每股盈餘 (Earnings Per Share	0.10	0.36	0.18	1.34	1.55
現金股利 (Cash Dividend)	0.20	0.35	0.32	1.16	1.20

Revenue Per Employee -- Group



	2021	2022	2023	2024	2025Q3
營業收入	3,796	3,549	3,498	3,594	3,070
員工人數	697	702	712	711	713
人均產值	5.4	5.1	4.9	5.1	4.3

ESG Achievements

2025 ESG Primary Objectives

SEYI
PRESSING AHEAD

E. Environmental

1. Formulating **carbon reduction strategies** and **carbon neutrality goals**, establishing a **net-zero pathway,** and implementing **emission reduction measures**.

2. Optimizing manufacturing processes to reduce electricity consumption and waste; introducing an **Energy Management System (EMS)** to decrease energy consumption and optimize the energy mix.

3. Continuously executing **occupational safety and health policies**, promoting employee health initiatives, and **providing a friendly work environment.**

S. Social

1. Fostering a **Friendly Workplace**
   - ✓ Implementing a diverse and inclusive workplace environment and respecting and protecting employees' fundamental human rights.
   - ✓ Focusing on employees' physical, mental, and spiritual well-being, and creating a safe and healthy workplace environment.
   - ✓ Implementing talent cultivation, strengthening skills training, enhancing professional value, and promoting harmonious growth between labor and management.

2. Strengthening **industry-academia collaboration**, continuously **cultivating industry talents**, and **deepening technical expertise.**

3. Continuously giving back to the local community, promoting **local ecological conservation**, and supporting social welfare organizations.

G. Governance

1. **Completing corporate governance**, implementing integrity management, strengthening stakeholder communication, financial risk management, and regulatory compliance.

2. Establishing **a green supply chain,** tracking and evaluating the ESG performance of each link in the supply chain, and valuing partnerships.

3. Continuously developing and promoting **intelligent and low-carbon products** and expanding promotion through customer relationship strengthening activities.

E 環境共生
Environment

Achieved the "Outstanding Performance" level in the TRIPs Corporate Carbon Reduction Thermometer, corresponding to a global warming potential of 1.504°C.

afaq

Certificate
Certificat

報告編號：(TH23-473 / 第 1 版)

溫室氣體查證報告意見書
THGHG23473-00

查證範圍： 協易機械工業股份有限公司
333014 桃園市龜山區南上路446號
☒涵蓋其他場域範圍如附頁所示。

查證準則： ISO 14064-1：2018

查證目標： 法標國際（AFNOR ASIA）根據ISO14064-3：2019標準，確認上述組織之溫室氣體聲明(溫室氣體盤查報告書)依據雙方協議之查證準則進行盤查並提出報告，AFNOR以客觀公正的立場及原則(相關性、完整性、一致性、準確性、透明度)執行查證。

數據期間： 2024 年 01 月 01 日至 2024 年 12 月 31 日

查證數據：
直接溫室氣體排放量(類別 1)： 122.05 公噸 CO_2e
能源間接溫室氣體排放量(類別 2)： 871.8772 公噸 CO_2e
間接溫室氣體排放量(類別 3~6)： 12,599.0211 公噸 CO_2e

全球暖化潛勢值(GWP)：引用 IPCC 2021 年第 6 次評估報告。
聲明依據：本聲明必須與下列文件作為一個整體以進行解釋說明。
溫室氣體盤查報告 (版次： 1 ；日期： 2025 年 03 月 25 日)
溫室氣體盤查清冊 (版次： 1 ；日期： 2025 年 03 月 25 日)

實質性： 5% (類別 1 及類別 2)

意見類型： ☒不含保留意見 ☐含保留意見(請見附頁) ☐ 放棄簽發

查證結論： 確認組織依據雙方協議查證準則之要求提出溫室氣體聲明，並公正地呈現溫室氣體數據及相關資訊，與雙方協議的查證範圍、目標和準則一致。
聲明盤查數據之合理保證等級為類別 1 及類別 2。

本文件核發日期： 2025 年 07 月 18 日

APPROVED BY

Steven Huang
Director for Certification
ON BEHALF OF
AFNOR ASIA

113-2024/00

第 1 頁 / 共 4 頁
（本文件不可單頁使用，單頁使用無效。）

AFNOR Asia Ltd – 法標國際認證股份有限公司- 20F-2, No. 102, Chung-Ping Road, Taoyuan, 330, Taiwan R.O.C.
T: + 886 3 220 0066 - F: + 886 3 220 7889 - No. 29099712 - https://international.afnor.com/en/

afnor GROUPE

Continuously conducting organizational greenhouse gas (GHG) inventory and verification.

Completed the project for " 'Large Leading Small' to Drive Low-Carbon Upgrading and Transformation in Manufacturing Industry"

Social 社會共榮

Participating in local expos to connect the youth

industry-academia cooperation to establish a talent pool

Sponsoring the "SEYI Cup" to cultivate technical talents

conducting volunteer training to give back to society


Promoting “Employee Health Program”

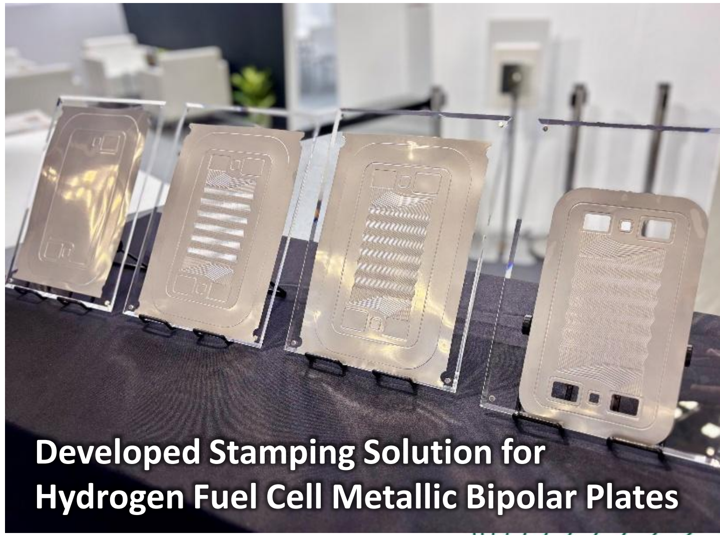
Responding to the Yangchou Mountain Beetle Incubation Program

G 企業共贏 overnance

SEYI
PRESSING AHEAD

Receiving recognition for "ESG Corporate Governance“ from Taoyuan City Government

Awarded the "Golden Energy-Saving Label" by TMBA


Developed Stamping Solution for Hydrogen Fuel Cell Metallic Bipolar Plates


Corporate governance evaluation ranking improved, entering the top 21%–35% percentile range among Taipei Exchange listed companies.


In the 2025 Customer Satisfaction Survey, 88% of customers expressed satisfaction


Implementing information and communication security and strengthening cybersecurity awareness

Prospect

2026 Guidelines:
Leveraging AI tools and integrating resources to continuously optimize the corporate structure

SEYI
PRESSING AHEAD

1.
Strengthening AI Applications

- Accelerating corporate digital transformation.
- Actively optimizing workflows through AI tools.

2.
Enhancing Supply Chain Resilience

- continuously implementing a supply chain diversification strategy.
- Integrating procurement and production resources within the group.

3.
Focusing on High-Value-Added Markets

- Providing high-precision, high-quality, and high-value-added stamping solutions through a professional team to increase net profit.

4.
Implementing ESG Goals

- Comprehensively developing stamping presses that meets environmental standards through highly efficient and energy-saving production methods across design, manufacturing, sales, and quality management.

Q&A

PRESSING AHEAD

創新科技運用·豐富人類生活

Enriching Life through Innovation and Technology

企業官網

企業YouTube

THANK YOU!